



PHOSPHAGENICS

21 October 2011

***Company Announcements Platform***

**Share Purchase Plan – Notice under ASIC CO 09/425**

Phosphagenics Limited (ASX: POH) gives notice that within 24 hours it will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Act).

This notice is being given under ASIC Class Order 09/425, Share and Interest Purchase Plans.

At the date of this notice, POH has complied with the provisions of Chapter 2M of the Act as they apply to POH and Section 674 of the Act.

There is no information that is excluded information as at the date of this notice (in accordance with the requirements of subsections 708A(7) and (8) of the Act as if this notice were a notice under paragraph 708A(5)(e) of the Act).

A copy of the documents in connection with the Share Purchase Plan will be sent to shareholders of POH in due course.

**END ANNOUNCEMENT**

---

**Phosphagenics Limited**

ACN 056 482 403 ABN 32 056 482 403

11 Duerdin Street, Clayton Victoria 3168 Australia

Telephone: +61 3 9565 1119 Facsimile: +61 3 9565 1151

Web : [www.phosphagenics.com](http://www.phosphagenics.com) Email: [info@phosphagenics.com](mailto:info@phosphagenics.com)